



**Ithaca City School District
403(b) Plan**

Approved Tax Deferred Annuity Companies

Any person wishing to start or change a Tax Deferred Annuity may do so at any time. Annuities are generally handled by an agent, but, in the event that you prefer to handle your own, the required Salary Reduction Forms are available in the Office of Human Resources. Employees may select among the following providers to make or open new 403 (b) accounts:

Aspire Financial Services
AXA Equitable Life Insurance Company
Faculty Services Corp.
Lincoln Investment Planning
Mass Mutual VA
MetLife
NY Life Ins. & Annuity Corp.
Oppenheimer Shareholder Svcs.
PlanMember Services Corp.
RiverSource Life Insurance Co of NY
Security Benefit
The Legend Group/ADSERV
Thrivent Financial for Lutherans
Voya Financial (VRIAC)

Continuing employees may select among the following providers to make changes to 403 (b) accounts:

American Fund/Capital Guardian
Confidential Planning – Smart Choice
Fidelity Management Trust Co.
Fiduciary Trust Intl – Franklin Templeton
LPL Financial Corporation
MetLife of CT (Travelers)
T. Rowe Price Trust Company
Vanguard Fiduciary Trust Co.

To view a video regarding 403(b) contributions, go to www.403bwhyme.com.

For an up-to-date list, please visit www.omni403b.com.

(Choose FORMS, and sign in for the Ithaca City School District plan.)